Background \& Methodology

## Conducted approximately 200 surveys per state

o Fielding took place April 12, 2016 - April 28, 2016

- Utilized a proprietary online research pane


## Key Measures

- Frequency of Driving with Pet in Vehicle
- Pet Restraint Device Usage
o Driving Habits with Pet in Vehicle


## 1. Do you ever drive with your pet in your vehicle?

|  |  | FL | GA | IL | IA | MI | MN | NE | ND | TN | WI |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Base ( $n=$ ) | 259 | 273 | 258 | 268 | 262 | 261 | 241 | 266 | 285 | 258 |
| Yes |  | 77\% | 73\% | 78\% | 75\% | 76\% | 77\% | 81\% | 75\% | 70\% | 78\% |
| No |  | 23\% | 27\% | 22\% | 25\% | 24\% | 23\% | 19\% | 25\% | 30\% | 22\% |

2. How often do you use a pet restraint device or pet crate when your pet is in your vehicle? [Q1 = Yes]

|  |  | FL | GA | IL | IA | MI | MN | NE | ND | TN | WI |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Base ( $n=$ ) | 199 | 200 | 200 | 200 | 200 | 200 | 196 | 200 | 200 | 201 |
| Always (100\% of the time) |  | 27\% | 20\% | 17\% | 15\% | 18\% | 18\% | 15\% | 21\% | 16\% | 14\% |
| Frequently ( $50 \%$ - 99\% of the time) |  | 13\% | 10\% | 11\% | 7\% | 10\% | 10\% | 7\% | 12\% | 14\% | 10\% |
| Sometimes ( $25 \%-49 \%$ of the time) |  | 7\% | 12\% | 8\% | 12\% | 8\% | 8\% | 9\% | 10\% | 9\% | 10\% |
| Rarely ( $1 \%-24 \%$ of the time) |  | 18\% | 14\% | 14\% | 16\% | 16\% | 17\% | 18\% | 15\% | 15\% | 16\% |
| Never ( $0 \%$ of the time) |  | 35\% | 44\% | 50\% | 50\% | 48\% | 47\% | 51\% | 42\% | 46\% | 50\% |

## 3. What are reasons you have not used a pet restraint device or crate in the past? (Select all that apply) [Q2 $\neq$ Always]

|  |  | FL | GA | IL | IA | MI | MN | NE | ND | TN | WI |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Base ( $n=$ ) | 145 | 161 | 166 | 169 | 165 | 164 | 166 | 159 | 168 | 172 |
| We only take short trips |  | 37\% | 46\% | 46\% | 41\% | 38\% | 46\% | 51\% | 41\% | 47\% | 47\% |
| My pet does not need it |  | 36\% | 35\% | 36\% | 41\% | 36\% | 44\% | 30\% | 39\% | 35\% | 31\% |
| Pet is not happy when restrained/in a crate |  | 21\% | 27\% | 20\% | 23\% | 21\% | 27\% | 22\% | 22\% | 24\% | 28\% |
| Pet wants to put head out of window |  | 19\% | 19\% | 23\% | 22\% | 21\% | 16\% | 19\% | 21\% | 17\% | 23\% |
| My pet sits on my lap / hold in arm |  | 13\% | 12\% | 13\% | 17\% | 16\% | 24\% | 20\% | 17\% | 18\% | 18\% |
| Pet restraints are too complicated |  | 6\% | 6\% | 10\% | 4\% | 5\% | 5\% | 7\% | 4\% | 6\% | 6\% |
| Pet wants to play |  | 1\% | 6\% | 2\% | 2\% | 3\% | 2\% | 2\% | 2\% | 1\% | 1\% |
| Other |  | 9\% | 7\% | 10\% | 9\% | 13\% | 5\% | 7\% | 11\% | 4\% | 8\% |

4. What means of restraint do you use with your pet(s) when in a vehicle? (Select all that apply) [Q2 $\neq$ Never]

|  |  | FL | GA | IL | IA | MI | MN | NE | ND | TN | WI |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Base ( $n=$ ) | 130 | 111 | 99 | 101 | 104 | 106 | 97 | 115 | 108 | 100 |
| Hard-sided pet travel crate |  | 39\% | 40\% | 38\% | 49\% | 34\% | 48\% | 33\% | 57\% | 36\% | 40\% |
| Soft-sided pet travel crate |  | 24\% | 15\% | 16\% | 7\% | 12\% | 21\% | 11\% | 10\% | 19\% | 22\% |
| Pet harness/safety belt |  | 21\% | 21\% | 29\% | 17\% | 26\% | 21\% | 31\% | 14\% | 28\% | 23\% |
| Passenger holds pet on lap |  | 21\% | 18\% | 24\% | 18\% | 19\% | 27\% | 27\% | 23\% | 22\% | 27\% |
| Vehicle pet barrier |  | 14\% | 19\% | 9\% | 7\% | 15\% | 13\% | 12\% | 9\% | 10\% | 9\% |
| I/driver holds pet on lap |  | 7\% | 6\% | 9\% | 14\% | 6\% | 8\% | 9\% | 3\% | 7\% | 17\% |
| Pet car seat |  | 5\% | 11\% | 11\% | 5\% | 7\% | 6\% | 7\% | 7\% | 6\% | 2\% |
| Other |  | 1\% | 4\% | 6\% | 11\% | 12\% | 3\% | 5\% | 7\% | 6\% | 3\% |

## 5. What activities have you done with your pet(s) while driving? (Select all that apply) [Q1 = Yes]

|  |  | FL | GA | IL | IA | MI | MN | NE | ND | TN | WI |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Base ( $n=$ ) | 199 | 200 | 200 | 200 | 200 | 200 | 196 | 200 | 200 | 201 |
| Pet or give affection |  | 42\% | 46\% | 50\% | 46\% | 49\% | 51\% | 46\% | 49\% | 53\% | 51\% |
| Allow pet to freely move from seat to seat |  | 26\% | 22\% | 32\% | 41\% | 32\% | 37\% | 37\% | 38\% | 26\% | 38\% |
| Allow pet to sit on lap / hold in arm |  | 26\% | 23\% | 22\% | 29\% | 25\% | 32\% | 30\% | 27\% | 24\% | 24\% |
| Allow pet to hang head out of car window |  | 22\% | 31\% | 40\% | 33\% | 39\% | 28\% | 35\% | 37\% | 32\% | 40\% |
| Give food or water |  | 16\% | 19\% | 14\% | 15\% | 15\% | 13\% | 14\% | 20\% | 13\% | 10\% |
| Take a picture of my pet |  | 11\% | 11\% | 13\% | 11\% | 15\% | 8\% | 7\% | 7\% | 10\% | 9\% |
| Play with pet |  | 7\% | 10\% | 10\% | 7\% | 6\% | 7\% | 7\% | 5\% | 6\% | 4\% |
| Allow pet to ride in the back of a pick-up truck |  | 3\% | 6\% | 5\% | 4\% | 3\% | 4\% | 6\% | 9\% | 8\% | 2\% |
| Other |  | 2\% | 1\% | 3\% | 1\% | 3\% | 1\% | 2\% | 1\% | 3\% | 2\% |
| None of the above |  | 28\% | 28\% | 20\% | 18\% | 23\% | 22\% | 21\% | 24\% | 19\% | 24\% |

6. Has your pet ever caused you to become distracted while driving, such as causing you to look away while driving or at a red light/stop sign? [Q1 = Yes]

|  |  | FL | GA | IL | IA | MI | MN | NE | ND | TN | WI |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Base ( $n=$ ) | 199 | 200 | 200 | 199 | 200 | 200 | 196 | 200 | 200 | 200 |
| Yes |  | 16\% | 15\% | 22\% | 20\% | 18\% | 16\% | 18\% | 20\% | 20\% | 20\% |
| No |  | 84\% | 85\% | 78\% | 80\% | 82\% | 84\% | 82\% | 80\% | 80\% | 80\% |

## Statistical Statement:

The AAA Consumer Pulse ${ }^{\text {TM }}$ Survey was conducted online among dog or cat owners living in The Auto Club Group territory, who drive with their pet in a vehicle, from April 12,2016 - April $28,2016$.
Approximately 200 residents in each state completed the survey. State results have a margin of error of $\pm 6.9$ percentage points.

